



Following the successful completion of its IPO on 19 June 2023, MEEZA is pleased to announce that the Company has received confirmation from the Qatar Stock Exchange for the first day of trading of its shares on the Main Market of the Qatar Stock Exchange.

MEEZA's shares will commence trading on 23 August 2023 at 9:30 AM. The Company will be listed with the ticker MEZA, and the ISIN code will be QA000PK2KD10.

LISTING SUMMARY:

Issuer	<ul style="list-style-type: none"> MEEZA QSTP LLC (Public)
Founders	<ul style="list-style-type: none"> Qatar Foundation for Education, Science and Community Development ("Qatar Foundation"), and Ooredoo Q.P.S.C.
Share capital	<ul style="list-style-type: none"> QAR 648,980,000, comprising 648,980,000 shares with a nominal value of QAR 1.00 per share
Principal activity	<ul style="list-style-type: none"> End-to-end IT services within the State of Qatar, including data center and colocation services
Market capitalization	<ul style="list-style-type: none"> 648,980,000 shares at a listing price of QAR 2.16 resulting in market capitalization of QAR 1,401,796,800
Pre-offering shareholding	<ul style="list-style-type: none"> Qatar Foundation: 80.0% Ooredoo Q.P.S.C.: 20.0%
Shareholding post offering and at listing	<ul style="list-style-type: none"> Qatar Foundation: 40.0% Ooredoo Q.P.S.C.: 10.0% Qualified Investors: 18.7% Individual Investors: 31.3%
Lock-up period	<ul style="list-style-type: none"> The Founders are prohibited from selling their Shares for a period of one year from the date of commencement of trading in the Company's Shares. No lock up on other shareholders.
Shares available for trading during the first year of trading	<ul style="list-style-type: none"> 50% of the total number of shares in the Company
Eligible investors	<ul style="list-style-type: none"> Eligible investors for trading in the shares from the first day of trading include all Qatari and non-Qatari investors permitted to trade in the shares in accordance with the Qatar Stock Exchange Rulebook, the Qatar Financial Market Authority Listing Rules, and the Qatar Central Bank regulations
Trading restrictions	<ul style="list-style-type: none"> Except for the Founders of the Company or companies owned or controlled by the Founders, no shareholder may own either directly or indirectly more than 5% of the total shares of the Company. Non-Qatari investors may not own more than 49% of the total share capital of the Company
Advisors	<ul style="list-style-type: none"> Listing Advisor and Offering Manager: QInvest LLC Legal Advisors: Eversheds Sutherland (International) LLP and Sami Abdullah Salim Abu Shaikha Law Office External Auditor: Deloitte & Touche – (Qatar Branch)

For further information and respective details on the Company and its listing, together with the risk factors, please read the Qatar Financial Market Authority approved offering prospectus on <https://www.meeza.net/ipo/>.

MEEZA is looking forward to embark on this new chapter and appreciates the continued support of all its shareholders.

For any queries or further information, please contact:

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End announcement.